



Contact Information
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ABOUT CAMERON

Cameron Holdings is a family office investor focused on acquiring, building and operating middle-market manufacturing, industrial service and value-added distribution companies across a broad range of end markets.

- Long and successful track record since our beginning in 1978
- Completed over 40 transactions with aggregate transaction values in excess of \$1.0 Billion
- Offices located in St. Louis, Missouri and San Diego, California



THE CAMERON DIFFERENCE

Cameron offers several unique differences from a typical financial sponsor. These differences are often appealing to sellers.

TRANSACTION FUNDING:

- All equity provided by Cameron principals; no equity funds are solicited from outside investors or funds
- The Cameron structure allows for swift evaluation and closing of transactions
- Each Platform is owned and operated separately

INVESTMENT HORIZON:

- Maximum flexibility with transaction structures
- No pre-determined hold period
- Longer term investment horizon with "Buy and Build" strategy
- Typical hold periods of 5 to 10 years

MANAGEMENT:

- Share in value creation through equity participation, stock options and bonus plans
- Responsible for day-to-day operations and delivering plans

CAMERON TEAM:

- Operational middle market manufacturing background
- Extensive investment/acquisition experience
- Works closely with management to develop and achieve long-term strategic plans

INVESTMENT CRITERIA



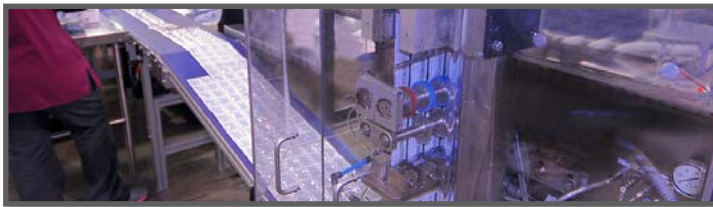
- Manufacturing, industrial service, and value-added distribution companies
- Majority ownership/control transactions
- For new platform companies:
 - ⇒ Revenues of \$15 million and up
 - ⇒ EBITDA ranging from \$3.0 million to \$8.0 million
 - ⇒ Core management team desires to remain with new ownership group
 - ⇒ U.S. headquarters (open to cross-border transactions for add-ons)
- Lower size thresholds for add-on transactions



Multi-Pack Solutions is a leading contract packager of consumer, personal care, OTC & Rx pharmaceutical and industrial products with a broad range of packaging, blending and mixing capabilities. Multi-Pack serves its customers from three locations.

Locations:

Mount Prospect, Illinois—Headquarters
Greenville, South Carolina
Milwaukee, Wisconsin



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Sinclair & Rush Inc. (S&R) is Cameron's first platform company and remains part of our portfolio.

With manufacturing plants on four continents, S&R has grown to become the largest and most innovative provider of vinyl molded products and clear plastic packaging in the world.

S&R serves both industrial and retail customers throughout the world with plastic caps, plugs, hand grips, foam rubber tubing, clear plastic tubes and containers, clamshells and clear fold boxes.

Locations:

St. Louis, Missouri, USA—Headquarters
Carlstadt, New Jersey, USA
Maidstone, United Kingdom
Rochester, United Kingdom
Riverstone, Australia
Changzhou, China



Visit Sinclair & Rush at www.sinclair-rush.com