



Contact Information

Brian Lovett

Vice President

blovett@cameron-holdings.com

Phone: 314-984-0700

Website: www.cameron-holdings.com

About Cameron

Cameron Holdings is a private equity group that specializes in the acquisition and operation of middle market manufacturing, industrial service, and value-added distribution companies.

- Long and successful track record since our beginning in 1978
- Completed 35 transactions with aggregate transaction values in excess of \$1.0 billion



Cameron Difference

Cameron offers several unique differences from a typical private equity or LBO group. These differences are often appealing to sellers

Transaction Funding:

- All equity provided by Cameron principals; no equity funds are solicited from outside investors or funds
- The Cameron structure allows for swift evaluation and closing of transactions
- Each Platform is owned and operated separately

Investment Horizon:

- No pre-determined hold period
- Longer term investment horizon with "Buy and Build" strategy
- Typical hold periods up to 10 years

Cameron Team:

- Operational middle market manufacturing background
- Extensive investment/acquisition experience
- Works closely with management to develop and achieve long-term strategic plans

Management:

- Share in value creation through equity participation, stock options and bonus plans
- Responsible for day-to-day operations and delivering plans

Investment Criteria



- Manufacturing, industrial service, and value-added distribution companies
- Majority ownership/control transactions
- For new platform companies:
 - » Revenues of \$15 million and up
 - » EBITDA ranging from \$3.0 million to \$8.0 million
 - » Core management team desires to remain with new ownership group
 - » U.S. or Canadian headquarters
- Lower size thresholds for add-on transactions



Multi-Pack Solutions LLC is a leading contract packager of consumer, personal care, OTC & Rx pharmaceutical and industrial products with a broad range of packaging, blending and mixing capabilities.

Multi-Pack serves its customers from 7 facilities located in Des Plaines, IL, Mount Prospect, IL, Greenville, SC, Winder, GA and Milwaukee, WI.

Additional information about Multi-Pack is available at the following websites:

www.multi-pack.com

www.spanps.com

www.automated-packaging.com



NAP Gladu manufactures and provides service for state-of-the-art multifaceted carbide and diamond tipped cutters to the woodworking, building materials, and metal sawing industry.



The company operates tool service centers throughout the U.S. and Canada, backing its full tooling offering with sharpening and maintenance repair service.

Visit NAP Gladu at their website: www.napgladu.com



Sinclair & Rush Inc. (S&R) is Cameron's first platform company and remains part of our portfolio.



With manufacturing plants on three continents, S&R has grown to become the largest and most innovative provider of vinyl molded products in the world.

S&R serves both industrial and retail customers throughout the world with plastic caps, plugs, hand grips, foam tubing, clear plastic tubes, vinyl plastic compounding technology, retail can holders and golf clubs covers.

Visit Sinclair & Rush at their website: www.sinclair-rush.com



Henderson Enterprises, Inc., founded in 1946, is a leading designer and manufacturer of heavy-duty truck equipment used chiefly by municipal customers for snow removal and ice control.



Henderson offers a complete, fully integrated line of products that include specialized truck bodies, snow plows, sand and salt spreaders, liquid de-icing systems and preventative anti-icing systems.

Visit Henderson Enterprises at their website: www.henderson-mfg.com